



ARETE

ARETE'S CONVERTIBLE NOTE OPPORTUNITY

Who we Are

Award winning medical device manufacturer with 1 medical device on the market and 2 medical devices with provisional patents.

Flagship Device

The tooling for Arete's flagship device, CapnoFlow, is complete with expectations to be selling both in the United States and India in Q1 2026.

Future of Arete

Arete has two additional provisional patents for oral airway devices in the endoscopic and oral surgery industries.

Transforming Airway Care, Delivering Market Growth

Interested in learning more about Arete's offering? The convertible note has a 3yr term with a 10% discount and 10% annual interest, accrued payment-in-kind (PIK).

What does PIK mean? Your investment grows over time and compounds, since future interest is charged on both the original loan and the accrued interest.

OPPORTUNITY KEY HIGHLIGHTS

10%

INTEREST

3

YR TERM

10%

DISCOUNT



Learn how
Arete is
advancing
airway
innovation



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